

Letter of Intent for a Future Estate Gift

As evidence of my/our desire to provide a legacy of support to Chabad Jewish Community Center:

I/we hereby inform you that I/we have made a provision for a gift in my/our estate plans. I/we understand that this commitment is revocable and can be modified by me/us at any time.

It is my/our intent to leave a legacy gift to Chabad Jewish Community Center through my/our:

- Will
 Living Trust
 Retirement Plan Assets
 Life Insurance Policy
 Charitable Remainder Trust
 Other: _____
 Gift type and amount are yet to be determined

I/we wish to inform you for long-term purposes only that, as of this date, the value of my/our gift is \$_____. (If your gift is a percentage of your estate, please indicate the approximate value of that percentage. Enter "TBD" if amount is still being determined.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. Chabad Jewish Community Center kindly requests notification any time you make changes or adjustments to your gift.

As a motivation for others to leave a future gift to benefit Chabad, we would like to use your name(s) as a legacy donor. (Note: The amount of your gift is not published and remains confidential)

- I/we agree to have my/our name(s) published on lists of legacy donors
 Please list my/our name(s) internally only (No outside publication)
 Do not use my/our name(s) either internally/externally (Anonymous gift)

List your name(s) as you would like it/them in print:

Donor Signature _____ Date _____

Donor Signature _____ Date _____

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____